

## PROFESSIONAL SERVICES | DATA SERVICES

If you need help getting data in or getting data out of the **Artez** platform, our Professional Services team can help!

### DATA IMPORTS

We can save you time and money by validating your data file and importing registrants, donors and offline donations. We offer two types of imports:



#### **Registrant/Donor Information**

Our team can import Participant (including returning participants), Donor, Team and/or Location data. We can also associate User Defined Fields (Survey Questions), Permission Questions and Usernames and/or Passwords with your registrant or donor accounts.

#### **Offline Donations**

Our team can import any offline donations into an Artez template. Our package includes setting up a custom tax receipt, importing donors and emailing online receipts.

### CUSTOM REPORTS

Our team can condense, expand, collate and/or summarise your data into a convenient easy-to-use format that fits your vision.

**We offer two types of Custom Reports:**

**Basic Reports** – use logic from an existing Artez Standard Report with some field inclusions and exclusions

**Advanced Reports** – use complex business logic for summing, inclusions and exclusions to create a report that is very different from a Standard Report



For more information on our Data Services, please contact your Account Manager or the Sales Team.

